

Support the Johnstown Concert Ballet

Help support the Company's excellence, launch new initiatives, and keep performances affordable and accessible for new audiences

The Johnstown Concert Ballet is a nonprofit 501(c)(3) organization

Gifts of Stocks, Bonds & Mutual Funds

Why make a gift of stock?

One of the most advantageous ways to contribute to the Johnstown Concert Ballet is via a gift of stock, or other securities, such as bonds or mutual funds. The total value of your gift is tax-deductible provided it has been held for at least one year, and there is no obligation to pay any capital gains tax on the appreciated value. The gift is fully deductible as of the date it arrives in our account.

Benefits of gifts of stocks, bonds, and mutual funds:

- Avoid paying capital gains tax on the sale of appreciated securities
- Receive a charitable income tax deduction
- You may deduct gifts totaling up to 30% of your adjusted gross income
- Further our mission today!

It's easier than ever to make a charitable contribution in the form of individual stocks, bonds, or mutual funds.

Don't hesitate to contact the JCB today by e-mailing info@johnstownconcertballet.org or calling 814-536-7599 should you have any questions or to obtain delivery instructions to make a gift of stocks, bonds or other securities.

**Neither The Johnstown Concert Ballet, Inc. nor its associates provide tax advice. You should consult with your personal tax advisor regarding your particular situation and the potential deductibility of your contribution.*

Following is the information necessary to transfer stock to our account:

Electronic Transfer

If your stock is held in brokerage account, your broker can transfer your gift electronically. He or she will need the following information:

DTC #: XXXX

Account Name: Johnstown Concert Ballet

Account #: XXXX-XXXX

Brokerage: Stifel Nicolaus

When your stock is received in the Johnstown Concert Ballet account, unfortunately, we do not receive any information that identifies you as the donor. Therefore we kindly ask that you please alert us in advance about the stock and number of shares you plan to donate. You may notify us by e-mailing info@johnstownconcertballet.org or calling 814-536-7599. Be sure to provide your name and address so that we may acknowledge your gift with a receipt.

Physical Delivery

If you hold the security's paper certificate, you may mail it without any endorsement or assignment to:

Johnstown Concert Ballet

Attn: Monica Petak

316 Broad Street

Johnstown, PA 15906

In a separate envelope, please mail a signed stock power form for each gift. Except for your signature, the stock power should be blank. Also include a brief letter stating your intention to make a gift of the securities to the Johnstown Concert Ballet.

You can request a stock power by calling 814-539-7599-or emailing us at info@johnstownconcertballet.org.

A stock power may also be obtained from your bank or broker. Please be certain to sign the stock power exactly as your name appears on the stock certificate.